



TE CONNECTIVITY INVESTOR OVERVIEW

EVERY CONNECTION COUNTS



FORWARD-LOOKING STATEMENTS AND NON-GAAP MEASURES



Forward-Looking Statements -- This presentation contains certain “forward-looking statements” within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. These statements are based on management’s current expectations and are subject to risks, uncertainty and changes in circumstances, which may cause actual results, performance, financial condition or achievements to differ materially from anticipated results, performance, financial condition or achievements. All statements contained herein that are not clearly historical in nature are forward-looking and the words “anticipate,” “believe,” “expect,” “estimate,” “plan,” and similar expressions are generally intended to identify forward-looking statements. We have no intention and are under no obligation to update or alter (and expressly disclaim any such intention or obligation to do so) our forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by law. The forward-looking statements in this presentation include statements addressing our future financial condition and operating results. Examples of factors that could cause actual results to differ materially from those described in the forward-looking statements include, among others, business, economic, competitive and regulatory risks, such as conditions affecting demand for products, particularly in the automotive industry and the telecommunications networks and consumer devices industries; competition and pricing pressure; fluctuations in foreign currency exchange rates and commodity prices; natural disasters and political, economic and military instability in countries in which we operate; developments in the credit markets; future goodwill impairment; compliance with current and future environmental and other laws and regulations; and the possible effects on us of changes in tax laws, tax treaties and other legislation. More detailed information about these and other factors is set forth in TE Connectivity Ltd.’s Annual Report on Form 10-K for the fiscal year ended Sept. 27, 2013 as well as in our Quarterly Reports on Form 10-Q, Current Reports on Form 8-K, and other reports filed by us with the U.S. Securities and Exchange Commission.

Non-GAAP Measures -- Where we have used non-GAAP financial measures, reconciliations to the most comparable GAAP measure are provided, along with a disclosure on the usefulness of the non-GAAP measure, in this presentation.

A WORLD LEADER IN CONNECTIVITY



Solving connectivity challenges across industries



Transportation Solutions



Industrial Solutions



Network Solutions



Consumer Solutions



With the broadest range of products



Connectors



Fiber Optics



Circuit
Protection



Sealing &
Protection



Wireless



Precision
Wire & Cable

And extensive global resources

~7,000 Engineers
Close to our Customers

~5,800 Salespeople
Advising our Customers

>150 Countries
Served

~100 Manufacturing Sites
Serving Every Region

Engineering Driven - Customer Focused



BUILDING OUR BUSINESS AROUND TRENDS THAT MATTER



Greener, more efficient energy and transportation



Exponentially more data, available anywhere, anytime



Devices that do more, in less space



Highly automated production



Improved infrastructure

\$100+ BILLION
Business Opportunity

INVESTING IN INNOVATION

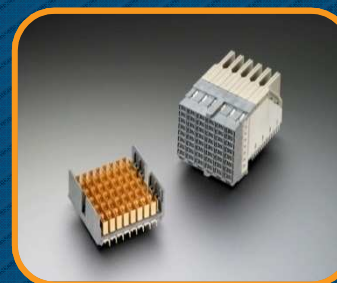


~7,000 engineers

18,000+ patents

\$675 million RD&E investment in FY13
(5% of revenue)

Top 100 Global Innovator
three consecutive years⁽¹⁾



Leading the industry in innovation

GLOBAL SCALE AND STRENGTH



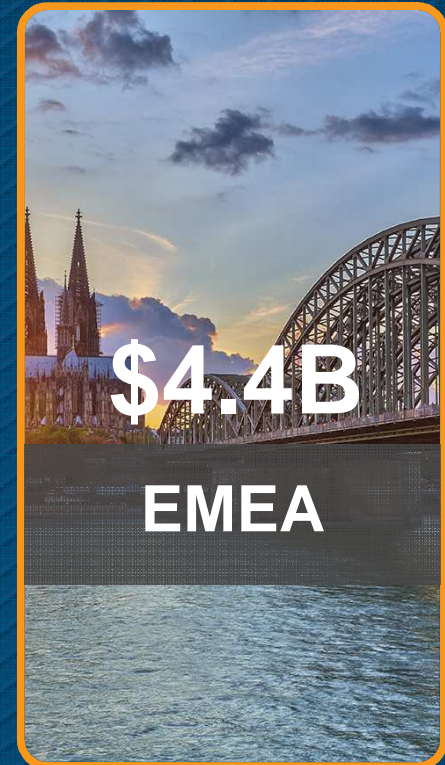
10 design centers
38 mfg. sites
2,375 engineers



3 design centers
16 mfg. sites
1,880 engineers



3 design centers
12 mfg. sites
950 engineers



5 design centers
33 mfg. sites
1,700 engineers

TRANSPORTATION SOLUTIONS



\$5.5 billion
In sales in FY13

#1 AUTOMOTIVE
AND INDUSTRIAL
TRANSPORTATION LEADER

\$17 billion
Market

40% TE MARKET
SHARE IN
CONNECTORS

6-8% LONG-
TERM
GROWTH
RATE



INDUSTRIAL SOLUTIONS



\$3.1 billion
In sales in FY13

\$35 billion
Market

~9% TE MARKET SHARE
4-6% LONG-TERM GROWTH RATE

Key Trends

- Urbanization
- Green
- Connected
- Safe



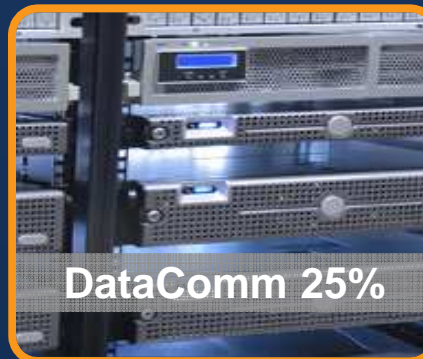
Where failure is not an option

\$3.1 billion
In sales in FY13

\$23 billion
Market

13% TE MARKET SHARE

4-7% LONG-TERM
GROWTH RATE



\$1.6 billion
In sales in FY13

\$19 billion
Market

9% TE MARKET
SHARE

3-5% LONG-TERM
GROWTH RATE





INVESTMENT HIGHLIGHTS



Capitalize on Revenue Growth Opportunities

- Growth drivers in our markets:
 - Vehicle production and increasing electronic content
 - Information anywhere
 - Energy – more & greener
 - Emerging markets
 - Strengthen our position via bolt-on M&A
-

Drive Earnings Growth

- Improve adjusted operating margin to 15%+
 - Double-digit adjusted EPS growth
 - Drive productivity improvement - TE Operating Advantage (TEOA)
-

Generate Strong Cash Flow

- Free cash flow \approx Net Income
- Return >60% of Capital to Shareholders
- Improve ROIC to >18%

APPENDIX

NON-GAAP MEASURES



“Adjusted Operating Margin,” “Adjusted Earnings Per Share,” and “Free Cash Flow” (FCF) are non-GAAP measures and should not be considered replacements for GAAP* results.

We present operating margin before special items including charges or income related to legal settlements and reserves, restructuring and other charges, acquisition related charges, impairment charges, and other income or charges, if any (“Adjusted Operating Margin”). We present Adjusted Operating Margin before special items to give investors a perspective on the underlying business results. It also is a significant component in our incentive compensation plans. This measure should be considered in conjunction with operating margin calculated using our GAAP results in order to understand the amounts, character and impact of adjustments to operating margin.

We present diluted earnings per share from continuing operations attributable to TE Connectivity Ltd. before special items, including charges or income related to legal settlements and reserves, restructuring and other charges, acquisition related charges, impairment charges, tax sharing income related to certain proposed adjustments to prior period tax returns and other tax items, certain significant special tax items, other income or charges, if any, and, if applicable, related tax effects (“Adjusted Earnings Per Share”). We present Adjusted Earnings Per Share because we believe that it is appropriate for investors to consider results excluding these items in addition to results in accordance with GAAP. We believe such a measure provides a picture of our results that is more comparable among periods since it excludes the impact of special items, which may recur, but tend to be irregular as to timing, thereby making comparisons between periods more difficult. It also is a significant component in our incentive compensation plans. The limitation of this measure is that it excludes the financial impact of items that would otherwise either increase or decrease our reported results. This limitation is best addressed by using Adjusted Earnings Per Share in combination with diluted earnings per share from continuing operations attributable to TE Connectivity Ltd. (the most comparable GAAP measure) in order to better understand the amounts, character and impact of any increase or decrease on reported results.

“Free Cash Flow” (FCF) is a useful measure of our ability to generate cash. It also is a significant component in our incentive compensation plans. The difference between net cash provided by continuing operating activities (the most comparable GAAP measure) and FCF (the non-GAAP measure) consists mainly of significant cash outflows and inflows that we believe are useful to identify. We believe free cash flow provides useful information to investors as it provides insight into the primary cash flow metric used by management to monitor and evaluate cash flows generated from our operations.

FCF is defined as net cash provided by continuing operating activities excluding voluntary pension contributions and the cash impact of special items, if any, minus net capital expenditures. Net capital expenditures consist of capital expenditures less proceeds from the sale of property, plant, and equipment. They are subtracted because they represent long-term commitments. Voluntary pension contributions are excluded from the GAAP measure because this activity is driven by economic financing decisions rather than operating activity. Certain special items, including net payments related to pre-separation tax matters, also are considered by management in evaluating free cash flow. We believe investors should also consider these items in evaluating our free cash flow. We forecast our cash flow results excluding any voluntary pension contributions because we have not yet made a determination about the amount and timing of any such future contributions. In addition, our forecast excludes the cash impact of special items because we cannot predict the amount and timing of such items.

FCF as presented herein may not be comparable to similarly-titled measures reported by other companies. The primary limitation of this measure is that it excludes items that have an impact on our GAAP cash flow. Also, it subtracts certain cash items that are ultimately within management’s and the Board of Directors’ discretion to direct and may imply that there is less or more cash available for our programs than the most comparable GAAP measure indicates. This limitation is best addressed by using FCF in combination with the GAAP cash flow results. It should not be inferred that the entire free cash flow amount is available for future discretionary expenditures, as our definition of free cash flow does not consider certain non-discretionary expenditures, such as debt payments. In addition, we may have other discretionary expenditures, such as discretionary dividends, share repurchases, and business acquisitions, that are not considered in the calculation of free cash flow.

Because we do not predict the amount and timing of special items that might occur in the future, and our forecasts are developed at a level of detail different than that used to prepare GAAP-based financial measures, we do not provide reconciliations to GAAP of our forward-looking financial measures.

